UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

Plaintiff-Applicant,

(Substantively Consolidated)

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BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

v.

Defendant.

In re:

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Debtor,

Adv. Pro. No. 10-04621 (SMB)

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

DONALD A. BENJAMIN,

Defendant.

MEDIATOR'S FINAL REPORT

Hon. Allen Hurkin-Torres (Ret.), the mediator in the above-captioned adversary proceeding (the "Adversary Proceeding") submits this final report pursuant to Local Rule 9019-1 and section 3.4 of the Procedures Governing Mediation of Matters of the United States

Bankruptcy Court for the Southern District of New York and reports as follows:

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1. The mediation of the Adversary Proceeding took place on October 1, 2020 via

a virtual Zoom conference.

2. The parties negotiated in good faith and complied with all relevant orders governing

the mediation including the Bankruptcy Court's Order entered November 10, 2010, (1)

Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending

the February 16, 2010 Protective Order, and were able to reach a mutually satisfactory resolution

of the disputes involved in the Adversary Proceeding.

As a result of the settlement achieved during the mediation, the mediation is 3.

concluded.

Dated: October 15, 2020

New York, New York

/s/ Hon. Allen-Hurkin Torres (Ret.)

Hon. Allen Hurkin-Torres (Ret.), Mediator